



# Swan Lake Chiropractic

724 Pearl Street, Boulder, CO 80302 | 303.449.3103 | swanlakechiro.com

## Confidential Patient Case History

Name: \_\_\_\_\_ (Preferred Name): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex:  Male  Female | Sex at Birth:  Male  Female | Gender: \_\_\_\_\_

Cell: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

How did you find us/Who referred you?: \_\_\_\_\_

Emergency Contact's Name & Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

*The information you provide will help us determine the stressors which have affected your spine, nervous system, & overall health*

### Birth & Early Childhood (0-5 years)

Please list any traumas, injuries, surgeries, or significant illnesses you are aware of: \_\_\_\_\_

### School Age Years (6-18 years)

Please list any traumas, injuries, surgeries, or significant illnesses you are aware of: \_\_\_\_\_

Activities you participated in: \_\_\_\_\_

### Adult Years (19 +)

Please list any traumas, injuries, surgeries, or recurring health issues: \_\_\_\_\_

Current medications, dosage, and frequency: \_\_\_\_\_

Have you been to a chiropractor before?  Yes  No Last adjustment: \_\_\_\_\_

Reason for Today's Visit:

Please describe your symptoms: \_\_\_\_\_  
\_\_\_\_\_

Pain level today on a scale of 1-10: \_\_\_\_\_

Average pain level since this started on a scale of 1-10: \_\_\_\_\_

When did this start? \_\_\_\_\_

Have you had this or a similar condition in the past? \_\_\_\_\_

How does this affect your life? \_\_\_\_\_

What are your goals in seeking care for this condition? \_\_\_\_\_  
\_\_\_\_\_

How committed are you to your health? (please circle one):      Very      Somewhat      Not very much

Please rate your overall stress on a scale of 1-10: \_\_\_\_\_

How many times a week do you spend at least 20 minutes exercising? \_\_\_\_\_

How many times per week do you sit for greater than 30 minutes? \_\_\_\_\_

Appointment Policy:

Our time together is important. Please do your best to arrive on time for all of your appointments. As we get to know your body and treatment priorities, your appointment time will decrease. If you arrive **more than 5 minutes** late to our scheduled time together, we may have to reschedule your appointment for another time or day.

Please initial that you have read and understand the appointment policy: \_\_\_\_\_

Consent to Treatment:

I give permission for Swan Lake Chiropractic to evaluate me and to give me medical treatment.

I understand that:

- Swan Lake Chiropractic will have to send my medical record information to my insurance company if I am electing to bill my insurance.
- I must pay my share of the costs.
- I must pay for the cost of these services if my insurance does not pay or I do not have insurance.

I understand:

- That options exist for treatment; and, all treatments are choices between risks and benefits.
- I have the right to refuse any procedure or treatment.
- I have the right to discuss all medical treatments with my clinician.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Responsible Party's Signature, if patient is a minor: \_\_\_\_\_ Date: \_\_\_\_\_



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Please read our **PAYMENT GUIDELINES** and select one of the following options:

\_\_\_\_\_ **Self Pay Plan** – I, the patient, understand that I am responsible for all charges accrued from office visits. Payment is required when services are rendered. No third party is involved. A receipt or superbill can be generated for me to pursue my own reimbursement.

\_\_\_\_\_ **Medical Insurance Plan** – I hereby authorize the assignment of benefits to Swan Lake Chiropractic as well as the release of any medical information necessary for the payment of claims. I, the patient, am responsible for any co-pays or deductibles due at the time the services are rendered. If after 90 days Swan Lake Chiropractic is unsuccessful recovering monies from my insurance carrier, I understand that I am ultimately responsible for charges accrued from office visits, etc.

I have read and understand the payment policy of Swan Lake Chiropractic Health Centre as explained in the **PAYMENT GUIDELINES**. I also acknowledge that all charges incurred in this office are ultimately my responsibility.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Please read our **NO-SHOW/LATE CANCELLATION** policy:

If a patient fails to appear at the time of their appointment and has not contacted our office **with at least 3 hours' notice**, they will be considered a No Show. Because we understand life happens and obstacles come up that are beyond your control, we will not charge any fee for the first No Show. We will, however, contact you for a credit card number to keep on file so we have means of collecting a fee if it happens a second time.

Any patient who fails to appear at their appointment, who cancels/reschedules within a 3-hour period for a second time, or **who is more than 5 minutes late** for their appointment will be charged our full adjustment rate of \$60. This same charge will be applied for any subsequent No Shows. The fee will be charged immediately on the card on file.

We understand there may be times when an unforeseen emergency occurs, and you may not be able to keep your scheduled appointment. In such instances, please contact us before the appointment and we will waive the No Show fee when appropriate.

Signature: \_\_\_\_\_



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**ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES**

**\*\*You May Refuse to Sign This Acknowledgement\*\***

I, \_\_\_\_\_ have been notified of my option to receive a copy of this office's Notice of Privacy Practices and that this practice abides by those policies.

\_\_\_\_\_ (Signature)

\_\_\_\_\_ (Date)

\_\_\_\_\_ FOR OFFICE USE ONLY \_\_\_\_\_

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtainment
- An emergency situation prevented us from obtainment
- Other (please specify):

\_\_\_\_\_



### Welcome Medicare Patient

As you are a recipient of Medicare benefits, it is our desire to clarify to you how these benefits presently relate to chiropractic.

We are Medicare Providers with non-participating status.

AFTER a \$233 deductible (as of 1/1/2022) has been satisfied, Medicare will only pay for manual manipulation of the spine, related to active treatment, and will pay for 80% of the allowable amount for visits deemed eligible, up to 30 visits per calendar year.

As non-participating providers, you will pay us directly at the time of the visit. As a courtesy to you, we will bill Medicare for all your visits. If you have a secondary insurance, Medicare will forward the claim to them and they will process the claim according to the benefits of that supplemental policy. Once processed, Medicare and your secondary will each issue you a check of any amount due to you.

**Please understand that Medicare does not guarantee payment on submitted claims.** Please understand also that we have no control over these laws. Let us know if we can help further clarify or explain anything relating to your Medicare benefits or your care here at Swan Lake Chiropractic.

#### What you can expect as a Medicare patient:

Please initial each line.

- Please alert us every time you have a new condition or your condition has changed.
- Medicare does NOT pay for Maintenance Care. It pays for spinal manipulation, as long as you're under active treatment for a current condition(s).
- Maintenance Care visits will be processed at a rate of \$45.00 for which you are responsible.
- Medicare does NOT cover: Decompression Therapy (\$65), Initial new-patient examinations (\$82), Re-examinations (\$15-\$35), Extra-spinal (extremity) Adjustments (\$10).

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Patient's Signature

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Date